

# JCM: Demand, Supply, and Opportunities

24<sup>th</sup> October, 2024 ACS Breakout 8 Session

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# JCM: Key agenda - #01

## 1. Demand for JCM Credits

- Demand limited in Phase 1 of GX-ETS.
- Potential increase in demand in Phase 2, dependent on the phase's design.
- Further clarity expected by the end of 2024.

## 2. Supply of JCM Credits

- Privately-driven JCM programmes can be game changers.
- Full operationalization requires collaboration between the public and private sectors.

## 3. JCM Credit Prices

- Like demand, prices will depend on the design of Phase 2 GX-ETS.
- Introducing a 'Price Corridor' may provide price signals.

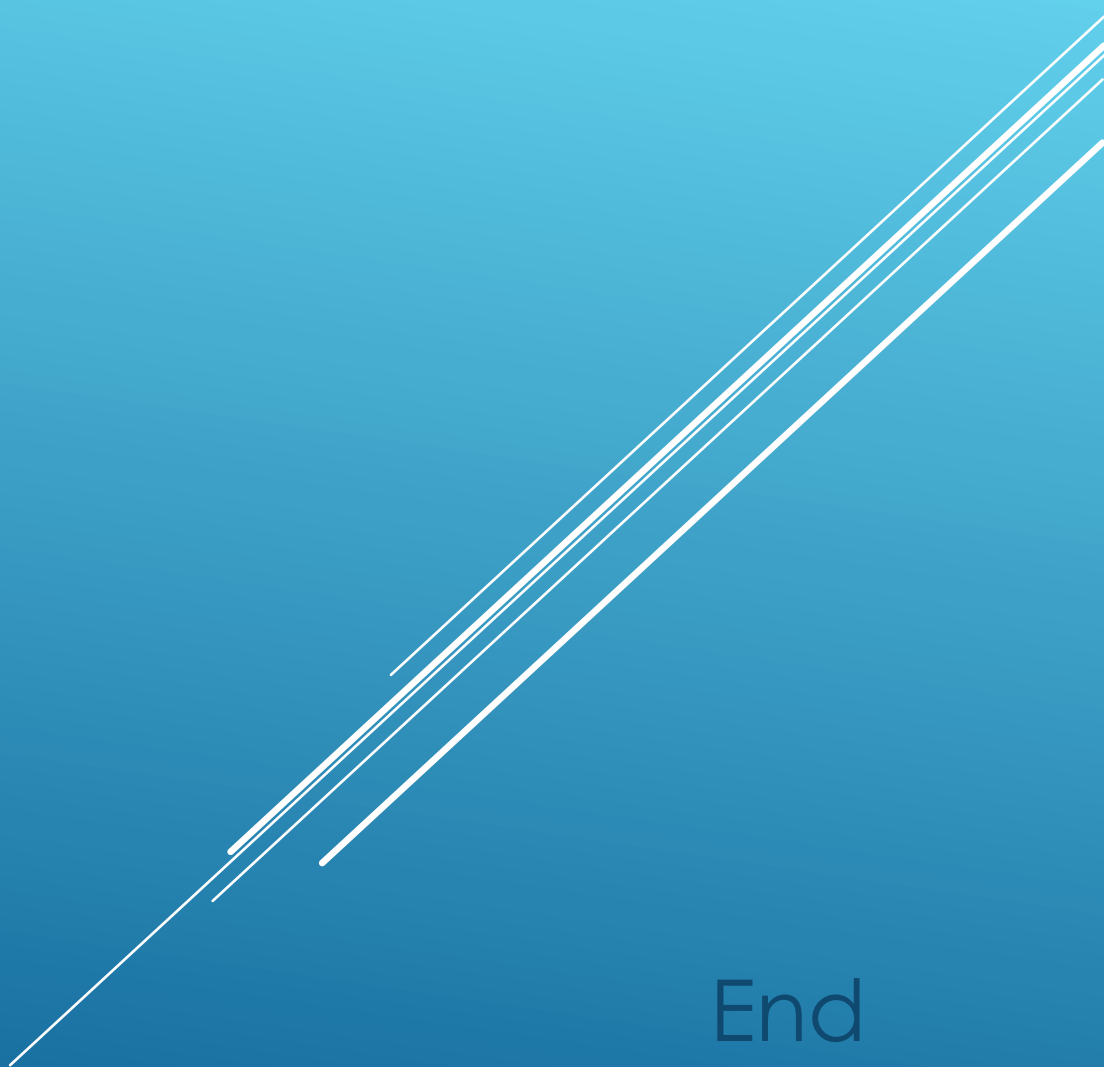
## 4. Promising Project Types and Jurisdictions

- Sufficient Annual reduction levels
- Established methodologies
- Host Country's enthusiasm and motivation
- MRV accuracy
- Fewer restrictions
- Larger ITMO shares for project implementers

## 5. How to scale the JCM

Scaling the JCM is beneficial for both the public and private sectors. However, the programme can be enhanced by addressing the following areas:

- Need for increased speed
- User-friendly approach
- Long-term price curve
- Assured long-term demand



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